



Dr. Manish Madhav Deshmukh
Assistant Professor and Head
Department of Commerce

Sonopant Dandekar Arts, V.S. Apte Commerce & M.H. Mehta Science College, Palghar

Date: 09th November 2021

PROPOSAL

Investor Awareness Forum

Department of Commerce & Department of Management Studies

“Financial Literacy Mission”

To,
The Principal
Sonopant Dandekar Arts, V.S. Apte Commerce and
M.H. Mehta Science College,
Palghar.

**Subject: Proposal for Organizing 1 day online “Financial Literacy Mission”
Initiated by SEBI & BSEIPF, Mumbai’**

Respected sir ,.

We at Sonopant Dandekar College, Palghar as a part of our corporate social responsibility Department of Commerce launched Investor Education Initiative in the form of an Investor Awareness Forum on the occasion of the Golden Jubilee year of our college.

We Investor Awareness Forum, Department of Commerce and Department of Management Studies, Sonopant Dandekar College, Palghar in association with WX Consultant Private Limited, Nashik wish to organize a web-based “Financial Literacy Mission” program for B.Com. & BMS students & faculty members, non-teaching staff and citizens of Palghar. This Mission program is an initiative of the Security Exchange Board of India (SEBI), Mumbai & Bombay Stock Exchange Investor Protection Fund (BSEIPF), Mumbai.

We officially received a request email from WX Consultants Pvt. Ltd. Nashik

Name of the Programme : **“Financial Literacy Mission” Initiated by SEBI & BSEIPF, Mumbai’**
Organizer : **Department of Commerce and Department of Management Studies**
In association with
Wx Consultants Pvt. Ltd.,

Proposed Date : 27th November 2021

Speaker of the Programme : **Mrs. Shalmali Shetty,**
WX Consultants Pvt. Ltd. Nashik

Proposed Venue : Online

Proposed By



Dr. Manish Madhav Deshmukh
Assistant Professor and Head
Department of Commerce



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Assistant Professor and Head
Department of Commerce

Sonopant Dandekar Arts, V.S. Apte Commerce & M.H. Mehta Science College, Palghar

Investor Awareness Forum

Department of Commerce & Department of Management Studies

“Financial Literacy Mission”

Budget

“Financial Literacy Mission” program for students & faculty members, non-teaching staff and citizens of Palghar. This Mission program is an initiative of the Security Exchange Board of India (SEBI), Mumbai & Bombay Stock Exchange Investor Protection Fund (BSEIPF), Mumbai.

Online sessions : **Free**

Cost for Participants : **No Cost is Involved for Participants.**

Proposed By

Dr. Manish Madhav Deshmukh
Assistant Professor and Head
Department of Commerce



Sonopant Dandekar Shikshan Mandali's

Sonopant Dandekar Arts, V. S. Apte Commerce & M. H. Mehta Science College, Palghar

(Best College - University of Mumbai)

(Amongst Top 100 Colleges in India by 'India Today - MDRA Survey 2019')

Investor Awareness Forum

Department of Commerce & Department of Management Studies

“Financial Literacy Mission” Batch No. 1

Invitation Letter



WX Consultants Pvt Ltd



An Initiative of
Security Exchange Board of India (SEBI), Mumbai
&

Bombay Stock Exchange Investor Protection Fund (BSEIPF), Mumbai
“Financial Literacy Mission”

Subject: Request to join “Financial Literacy Mission” Initiated by SEBI & BSEIPF, Mumbai

Respected Sir/Madam,

We WX Consultant Private Limited, Nashik in association with Investor Awareness Forum, Sonopant Dandekar College, Palghar organizing a web-based “Financial Literacy Mission” for students & faculty members, non-teaching staff and citizens of Palghar. I request you to motivate the students, investors and promising investors to join the online program to get the guidelines about the Dos and Don'ts in the investment.

We request you to participate in the “Financial Literacy Mission” of India.

This session will be conducted online by SEBI experts who will help in guiding the participants in terms of the financial market and various other aspects of finance.

Content of the session

- Introduction to savings and Investment
- Basic Budgeting, Inflation, effects on investment, Risk and Return, Power of compounding, Time Value of Money.
- Choosing the right investment opportunity.
- Asset allocation strategy and various products available.
- Investor protection and Grievance Redressal Mechanism.
- Awareness of capital market.
- Understanding of career opportunities in Indian Financial Market.

Features

- **No Cost involved for Institute or participants.**
- **E-certificates of participation will be given to each participant after submitting the feedback.**
- Time and date as per mutual convenience.
- Minimum 40-50 participants per batch (Graduate/Post Graduate students/Faculty Members/Non-teaching staff)
- Session duration - 45 minutes & 15 minutes for Questions & Answers.
- Language Marathi/Hindi/English (can choose any language as per the expectation of participants)
- Appreciation memento to the institute for supporting the financial literacy mission of India.

We know that your institute is one of the best in the industry when it comes to upskilling the students to build their careers and guiding them to a better future. Against this backdrop, we know your association with this forum will help us to achieve way to build a Better Future for students.

This initiative is exclusively for financial awareness and not for the advertisement of any financial product.

Waiting for a positive reply

Best Regards,

Shalmali Shetty, Head, Corporate Relation (T&D) 8484844755

On behalf of

Mrs. Dipali Chandak

Director, WX Consultants Pvt. Ltd Nashik

Office Address: WX Consultants Pvt Ltd, Spectrum Building, Suyojit Lawns Road, Plot No. 10/A,
Kamgar Nagar Satpur, Nashik- 422007

Office Telephone: +91 253-6603229 Email: info@wisdomxtra.com, wisdomxtra@gmail.com

Website: www.wisdomxtra.com



Sonopant Dandekar Shikshan Mandali's

Sonopant Dandekar Arts, V. S. Apte Commerce & M. H. Mehta Science College, Palghar

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Investor Awareness Forum

Department of Commerce & Department of Management Studies

“Financial Literacy Mission” Batch No. 2

Notice



Sonopant Dandekar Shikshan Mandali's

Sonopant Dandekar Arts, V. S. Apte Commerce
& M. H. Mehta Science College, Palghar

(Best College - University of Mumbai)

(Amongst Top 100 Colleges in India by 'India Today - MDRA Survey 2019')

Date: 10th November 2021

Financial Literacy program Investor Awareness Webinar

In this era, a very wide range of financial products are available in the market. For a common person, it is very difficult to select the right financial product that suits one's financial plan and risk appetite. As a result, we often make a wrong investment decision and our financial goals become an illusion.

We at Sonopant Dandekar College, Palghar as a part of our corporate social responsibility Department of Commerce have launched Investor Education Initiative in the form of Investor Awareness Forum on the occasion of the Golden Jubilee year of our college. On the occasion of Financial Literacy Week from 23rd to 30th November 2021 the first financial Literacy program - Investor Awareness Webinar for the academic year 2021-22 will be organized in association with WX Consultants Pvt. Ltd., Nashik official training partner of BSEIPF, BSE Ltd. Mumbai.

Benefits of this Webinar:

1. Learning of the Financial Market by the experts of the Security Exchange Board of India, Mumbai
2. Indulging Financial Risk Management to the new investors.
3. Gain knowledge for better investment resulting in investors' protection and strengthening the Indian Financial Market.

Features:

1. No Cost Involved for Participants.
2. Mode of the session will be online.
3. After successful completion of this webinar participants will get an e-certificate from WX Consultants Pvt. Ltd, Nashik.

Note: The date and time of the program will be conveyed to the participants through email and what's app message.

Dr. Manish Deshmukh
Head Department of Commerce

Dr. Kiran Save
Principal



PRINCIPAL
Sonopant Dandekar Arts College,
V.S. Apte Commerce College &
M.H. Mehta Science College
PALGHAR (W.R.)
Dist. Palghar, Pin-401404



Sonopant Dandekar Shikshan Mandali's

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Investor Awareness Forum

Department of Commerce & Department of Management Studies

“Financial Literacy Mission”

Batch No. 2

List of Participants

Sonopant Dandekar Arts, V.S.Apte Commerce and M.H.Mehta Science College, Palghar
Attendance Sheet - Final Year B.Com & BAF students

Sr. No.	Name (Original Name)	User Email	Join Time	Leave Time
1	Nikhilesh Kale (WisdomXtra)	wisdomxtra@gmail.com	27/11/2021 11:01	27/11/2021 11:12
2	Rani Padhi	rani9168525@gmail.com	27/11/2021 11:01	27/11/2021 12:06
3	Manisha Jhala	kuvermanishajhala5@gmail.com	27/11/2021 11:01	27/11/2021 12:06
4	Vipul Choudhary	vipulchoudhary211@gmail.com	27/11/2021 11:01	27/11/2021 12:06
5	Jyoti Sogale	jyotisogale16@gmail.com	27/11/2021 11:01	27/11/2021 11:09
6	Anjali mourya	anjalmourya0001@gmail.com	27/11/2021 11:01	27/11/2021 12:03
7	Madhuri Varhade	madhavivarhade@gmail.com	27/11/2021 11:01	27/11/2021 12:06
8	Rohit Saini	rohit75lalit@gmail.com	27/11/2021 11:01	27/11/2021 11:12
9	JANHAVI TANDEL	tandeljanhaviyc19@gmail.com	27/11/2021 11:01	27/11/2021 12:06
10	Nitesha raut	nitesharaut19@gmail.com	27/11/2021 11:01	27/11/2021 12:06
11	Chetana raut	rautchetna216@gmail.com	27/11/2021 11:01	27/11/2021 12:06
12	Gaurav Dhonde	gauravdhonde422@gmail.com	27/11/2021 11:01	27/11/2021 12:06
13	Shraddha gite	shraddhagite16200@gmail.com	27/11/2021 11:01	27/11/2021 12:06
14	Dhanshree Chatap	chatapdhanshree@gmail.com	27/11/2021 11:01	27/11/2021 11:12
15	Sudisha Shetty	warriorprincess2372@gmail.com	27/11/2021 11:01	27/11/2021 12:02
16	Aman Jain	amanjain.4191@gmail.com	27/11/2021 11:01	27/11/2021 11:34
17	Moin Saboowala 21070	saboowala9898@gmail.com	27/11/2021 11:01	27/11/2021 12:06
18	Jitu Jha	jitujha2001@gmail.com	27/11/2021 11:01	27/11/2021 12:06
19	AKSHAY JAIN	jainay018@gmail.com	27/11/2021 11:01	27/11/2021 12:06
20	Mitesh Sahu	miteshsahu600@gmail.com	27/11/2021 11:01	27/11/2021 12:06
21	Sanskriti Gharat	sanskritigharat65@gmail.com	27/11/2021 11:01	27/11/2021 11:07
22	Aakanksha patil	patilaaaku899@gmail.com	27/11/2021 11:01	27/11/2021 12:06
23	Shivani Thakur	kornalthakur2019@gmail.com	27/11/2021 11:01	27/11/2021 12:06
24	Jayesh Daroatha	jayeshdaroatha@gmail.com	27/11/2021 11:01	27/11/2021 12:06
25	Bharti Shah	mirasah756@gmail.com	27/11/2021 11:01	27/11/2021 12:06
26	Shubhangi Khandare	shubhangikhandare16@gmail.com	27/11/2021 11:01	27/11/2021 12:06
27	Apeksha Bhavar	apekshabhavar93@gmail.com	27/11/2021 11:01	27/11/2021 11:35
28	Laxmi Pandey	pandeytaxmiv.2001@gmail.com	27/11/2021 11:01	27/11/2021 12:06
29	Meenakshi Patel	meenakshipatel2001@gmail.com	27/11/2021 11:01	27/11/2021 12:06
30	Ritesh Patil	riteshpatil209@gmail.com	27/11/2021 11:01	27/11/2021 11:47
31	Divesh Dubey	diveshd300@gmail.com	27/11/2021 11:01	27/11/2021 12:06
32	ramesh jaiswal	jaiswalramesh097@gmail.com	27/11/2021 11:01	27/11/2021 12:06
33	Pranali Vaidya	pranalivaidya39@gmail.com	27/11/2021 11:01	27/11/2021 12:06
34	Shruti kanekar	kanekarshruti2000@gmail.com	27/11/2021 11:01	27/11/2021 11:18
35	Gayatri singh	idtgayatrisingh0012@gmail.com	27/11/2021 11:01	27/11/2021 12:06
36	Devyani Gole	goledevyani1331@gmail.com	27/11/2021 11:01	27/11/2021 11:11
37	Bindiya Baburao vavare	bindiyavavare@gmail.com	27/11/2021 11:01	27/11/2021 12:06
38	Dhairya Goswami	dhairyagoswami55@gmail.com	27/11/2021 11:01	27/11/2021 12:06
39	Preeti Gupta	preeti72638@gmail.com	27/11/2021 11:01	27/11/2021 12:06
40	Isha Jain	ishajain02001@gmail.com	27/11/2021 11:01	27/11/2021 12:06
41	Prathamesh kulkarni	kulkarniprathamesh979@gmail.com	27/11/2021 11:01	27/11/2021 12:06
42	Unnati Patil	patilunnati485@gmail.com	27/11/2021 11:01	27/11/2021 12:06
43	Gudiya Kanojiya	gudiyakanojiya7@gmail.com	27/11/2021 11:01	27/11/2021 12:06
44	Jagannath Sahu	jagannathsahu3302@gmail.com	27/11/2021 11:01	27/11/2021 11:38
45	Payal Singh	payalsingh0059@gmail.com	27/11/2021 11:01	27/11/2021 12:06

46	Amreen Shaikh	amreenamreen976@gmail.com	27/11/2021 11:01	27/11/2021 11:12
47	Rekha Suthar	rekhasuthar408@gmail.com	27/11/2021 11:01	27/11/2021 12:06
48	SIDDHI PATEL	patelsidhi014@gmail.com	27/11/2021 11:01	27/11/2021 12:06
49	Apurva patil	apurvapatil411@gmail.com	27/11/2021 11:01	27/11/2021 12:06
50	Dhruvi Prajapati	dhruviprajapati9538@gmail.com	27/11/2021 11:01	27/11/2021 12:06
51	Vidhiti Bhoir	bhoirvidhiti@gmail.com	27/11/2021 11:01	27/11/2021 12:06
52	Susmita Ghadge	ghadgesusmita@gmail.com	27/11/2021 11:01	27/11/2021 12:06
53	Mallika Shaikh	shaikhmallika766@gmail.com	27/11/2021 11:01	27/11/2021 12:06
54	Samata jaiswal	samatajaiswal09@gmail.com	27/11/2021 11:01	27/11/2021 11:02
55	Ajay Singh	alex7709175122@gmail.com	27/11/2021 11:01	27/11/2021 12:06
56	Sakshi Nayak	sakshinayak356@gmail.com	27/11/2021 11:02	27/11/2021 12:06
57	Shreya Gharat	gharatshreya886@gmail.com	27/11/2021 11:02	27/11/2021 12:06
58	Harshada Patil	hpatil2782000@gmail.com	27/11/2021 11:02	27/11/2021 12:06
59	Rajeshri Salunkhe	rajeshrisalunkhe26@gmail.com	27/11/2021 11:02	27/11/2021 12:06
60	Taher Governor	tfkg9270141721@gmail.com	27/11/2021 11:02	27/11/2021 12:06
61	Rohagit gupta	guptarohagit@gmail.com	27/11/2021 11:02	27/11/2021 12:06
62	Akash devda	devdaa966@gmail.com	27/11/2021 11:02	27/11/2021 12:06
63	Gauri Geet	gaurisvk@gmail.com	27/11/2021 11:02	27/11/2021 12:04
64	Tarvi Jadhav	tarvijadhav121@gmail.com	27/11/2021 11:02	27/11/2021 11:58
65	Keerthi Nair	kirtinair9637@gmail.com	27/11/2021 11:02	27/11/2021 11:14
66	Saloni kishor kote	salonikote1852001@gmail.com	27/11/2021 11:02	27/11/2021 12:06
67	Riya Pavade	riyapavade99@gmail.com	27/11/2021 11:02	27/11/2021 12:06
68	Shivam Gupta	shivam199179gupta@gmail.com	27/11/2021 11:02	27/11/2021 11:50
69	Vikram Jain	vickram.vj03@gmail.com	27/11/2021 11:02	27/11/2021 12:06
70	Sayali Chaudhari	sayalichaudhari001@gmail.com	27/11/2021 11:02	27/11/2021 11:37
71	Aanshi shrivastav	aanshishrivastav860@gmail.com	27/11/2021 11:02	27/11/2021 11:04
72	Prachi Patil	prachipatil6081@gmail.com	27/11/2021 11:02	27/11/2021 12:06
73	Aishwarya Kulkarni	aishwaryakulkarni823@gmail.com	27/11/2021 11:02	27/11/2021 11:04
74	Gayathiri goundar	gayatrigoundar75@gmail.com	27/11/2021 11:02	27/11/2021 12:05
75	Pradeep Gupta	pg7501632@gmail.com	27/11/2021 11:02	27/11/2021 12:06
76	Prashik Balkhande	prashikbalkhande24@gmail.com	27/11/2021 11:02	27/11/2021 12:06
77	Saloni Pagdhare	salonipagdhare20@gmail.com	27/11/2021 11:03	27/11/2021 12:06
78	Siddhesh gaonkar	gaonkarsiddhesh16@gmail.com	27/11/2021 11:03	27/11/2021 12:04
79	Makraj More	makrajmore@gmail.com	27/11/2021 11:03	27/11/2021 11:12
80	Shalmali Shetty	wisdomxtra@gmail.com	27/11/2021 11:03	27/11/2021 11:28
81	Aanshi shrivastav	aanshishrivastav860@gmail.com	27/11/2021 11:04	27/11/2021 12:06
82	Vaishnavi	vaishnavijalkote44@gmail.com	27/11/2021 11:05	27/11/2021 11:30
83	Aishwarya Kulkarni	aishwaryakulkarni823@gmail.com	27/11/2021 11:05	27/11/2021 12:06
84	Kanchan Gharat	kggharat066@gmail.com	27/11/2021 11:05	27/11/2021 12:06
85	Mahenoor Chopra	suzanchopra15@gmail.com	27/11/2021 11:05	27/11/2021 11:05
86	Mahenoor Chopra	suzanchopra15@gmail.com	27/11/2021 11:06	27/11/2021 12:06
87	Shruti Patil	rinkuvp02@gmail.com	27/11/2021 11:06	27/11/2021 11:10
88	Sanskriti Gharat	sanskritigharat65@gmail.com	27/11/2021 11:07	27/11/2021 11:08
89	Sumit Sharma	sumitsharma200120012001@gmail.com	27/11/2021 11:07	27/11/2021 11:11
90	Samata jaiswal	samatajaiswal09@gmail.com	27/11/2021 11:07	27/11/2021 12:06
91	Sanskriti Gharat	sanskritigharat65@gmail.com	27/11/2021 11:08	27/11/2021 11:44
92	Abhishek Jha	abhishekjha9191@gmail.com	27/11/2021 11:08	27/11/2021 12:06
93	Amol Ghaytdak	amol765@gmail.com	27/11/2021 11:09	27/11/2021 12:06
94	Vijay Tandurayan	vijaytandurayan1441998@gmail.com	27/11/2021 11:09	27/11/2021 12:06
95	Jyoti Sogale	jyotisogale16@gmail.com	27/11/2021 11:09	27/11/2021 12:06

96	Suraj Sambare	sarajsambare45@gmail.com	27/11/2021 11:11	27/11/2021 12:06
97	Devyani Gole	goledevyani1331@gmail.com	27/11/2021 11:11	27/11/2021 11:41
98	Nikhilesh Kale	wisdomextra@gmail.com	27/11/2021 11:12	27/11/2021 12:06
99	Amreen Shaikh	amreenamreen976@gmail.com	27/11/2021 11:12	27/11/2021 11:17
100	Rohit Saini	rohit75lalit@gmail.com	27/11/2021 11:12	27/11/2021 12:06
101	Jayshree Aswani	Jayshreeaswani2510@gmail.com	27/11/2021 11:12	27/11/2021 12:06
102	Makraj More	makrajmore@gmail.com	27/11/2021 11:13	27/11/2021 11:18
103	Keerthi Nair	kirtinair9637@gmail.com	27/11/2021 11:15	27/11/2021 12:06
104	Amreen Shaikh	amreenamreen976@gmail.com	27/11/2021 11:17	27/11/2021 11:19
105	Kajal Singh	kajal985099@gmail.com	27/11/2021 11:17	27/11/2021 12:06
106	Makraj More	makrajmore@gmail.com	27/11/2021 11:18	27/11/2021 11:19
107	Awantika Patil	awantikapatil2001@gmail.com	27/11/2021 11:18	27/11/2021 12:06
108	Makraj More	makrajmore@gmail.com	27/11/2021 11:19	27/11/2021 11:37
109	Amreen Shaikh	amreenamreen976@gmail.com	27/11/2021 11:20	27/11/2021 11:21
110	Amreen Shaikh	amreenamreen976@gmail.com	27/11/2021 11:21	27/11/2021 11:22
111	Adarsh Pandey	padarsh858@gmail.com	27/11/2021 11:22	27/11/2021 11:29
112	Vishakha Patil	vishakhapatil2302@gmail.com	27/11/2021 11:22	27/11/2021 12:06
113	ROHIT YADAV	rky717273@gmail.com	27/11/2021 11:24	27/11/2021 12:06
114	Sachin Bisht	sachinbisht440@gmail.com	27/11/2021 11:28	27/11/2021 12:06
115	Amreen Shaikh	amreenamreen976@gmail.com	27/11/2021 11:28	27/11/2021 11:29
116	Shalmali Shetty	wisdomextra@gmail.com	27/11/2021 11:28	27/11/2021 12:06
117	Shreyas Mehta	ducshreyasmehtavestige@gmail.com	27/11/2021 11:29	27/11/2021 11:36
118	Amreen Shaikh	amreenamreen976@gmail.com	27/11/2021 11:30	27/11/2021 11:30
119	Amreen Shaikh	amreenamreen976@gmail.com	27/11/2021 11:30	27/11/2021 11:32
120	Vaishnavi	vaishnavijalkote44@gmail.com	27/11/2021 11:30	27/11/2021 12:06
121	Dhanshree Chatap	chatapdhanshree@gmail.com	27/11/2021 11:32	27/11/2021 11:40
122	Gauri Dagale	gauridagale18@gmail.com	27/11/2021 11:32	27/11/2021 12:06
123	Amreen Shaikh	amreenamreen976@gmail.com	27/11/2021 11:32	27/11/2021 11:33
124	Shireen Shaikh	shireenshaikh3572@gmail.com	27/11/2021 11:33	27/11/2021 11:54
125	Amreen Shaikh	amreenamreen976@gmail.com	27/11/2021 11:34	27/11/2021 12:07
126	Apeksha Bhavar	apekshabhavar93@gmail.com	27/11/2021 11:35	27/11/2021 12:06
127	Arjun Polsani	arjunpolsani6@gmail.com	27/11/2021 11:35	27/11/2021 11:47
128	Sayali Chaudhari	sayalichaudhari001@gmail.com	27/11/2021 11:37	27/11/2021 11:40
129	Makraj More	makrajmore@gmail.com	27/11/2021 11:37	27/11/2021 12:02
130	Jagannath Sahu	jagannathsahu3302@gmail.com	27/11/2021 11:38	27/11/2021 12:06
131	Sayali Chaudhari	sayalichaudhari001@gmail.com	27/11/2021 11:41	27/11/2021 12:06
132	Devyani Gole	goledevyani1331@gmail.com	27/11/2021 11:41	27/11/2021 12:06
133	Aksa	aqsa2122m@gmail.com	27/11/2021 11:42	27/11/2021 12:06
134	Sanskriti Gharat	sanskritigharat65@gmail.com	27/11/2021 11:44	27/11/2021 11:58
135	Tanvi Jadhav	tanvijadhav121@gmail.com	27/11/2021 11:58	27/11/2021 12:07
136	Sanskriti Gharat	sanskritigharat65@gmail.com	27/11/2021 11:59	27/11/2021 12:06
137	Sudisha Shetty	warriorprincess2372@gmail.com	27/11/2021 12:03	27/11/2021 12:06
138	Gauri Geet	gaurisvk@gmail.com	27/11/2021 12:04	27/11/2021 12:06
139	Shreyas Mehta	ducshreyasmehtavestige@gmail.com	27/11/2021 12:05	27/11/2021 12:06
140	Siddhesh Gaonkar	gaonkarsiddhesh16@gmail.com	27/11/2021 12:05	27/11/2021 12:06

mmv

Dr. Manish Madhav Deshmukh
Assistant Professor and Head
Department of Commerce



Sonopant Dandekar Shikshan Mandali's

Sonopant Dandekar Arts, V. S. Apte Commerce
& M. H. Mehta Science College, Palghar

(Best College - University of Mumbai)

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Investor Awareness Forum

Department of Commerce & Department of Management Studies

“Financial Literacy Mission”

Photographs

Date: 27th November 2021

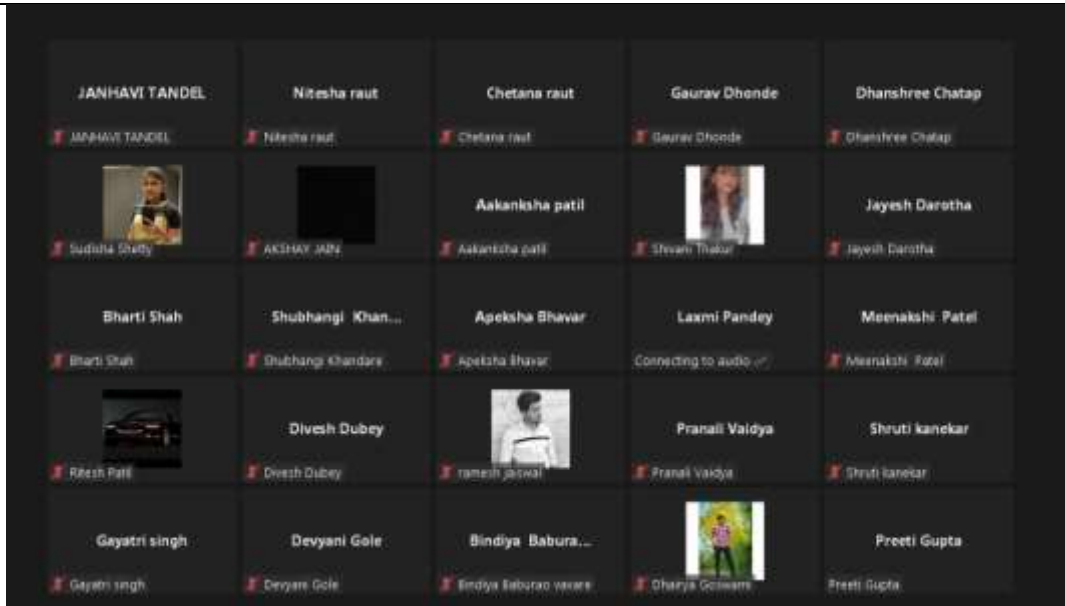
विश्व निवेशक सप्ताह 2021
World Investor Week 2021
22-28 नवम्बर, 2021
November 22-28, 2021

निवेश से पहले रखें पता हर बात का - तभी खुलेगा आर्थिक आत्मनिर्भरता का रास्ता
Investing with Knowledge – Way to Financial Independence

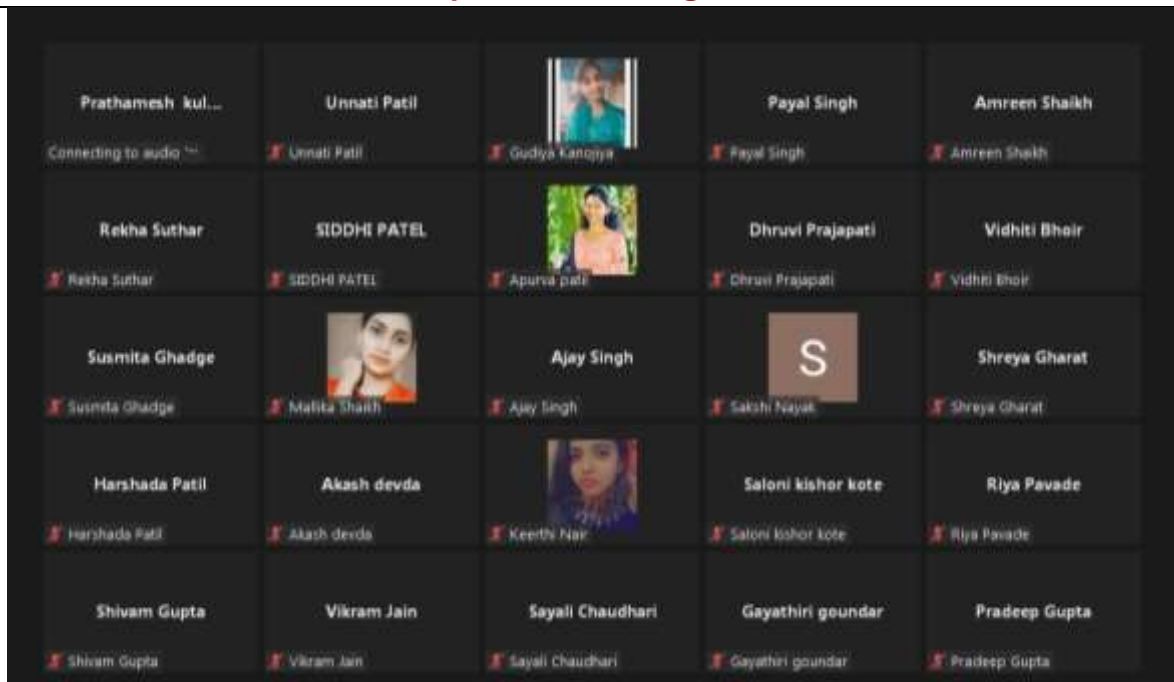
भारतीय प्रतिभूति और विनियम बोर्ड
Securities and Exchange Board of India

WORLD INVESTOR WEEK

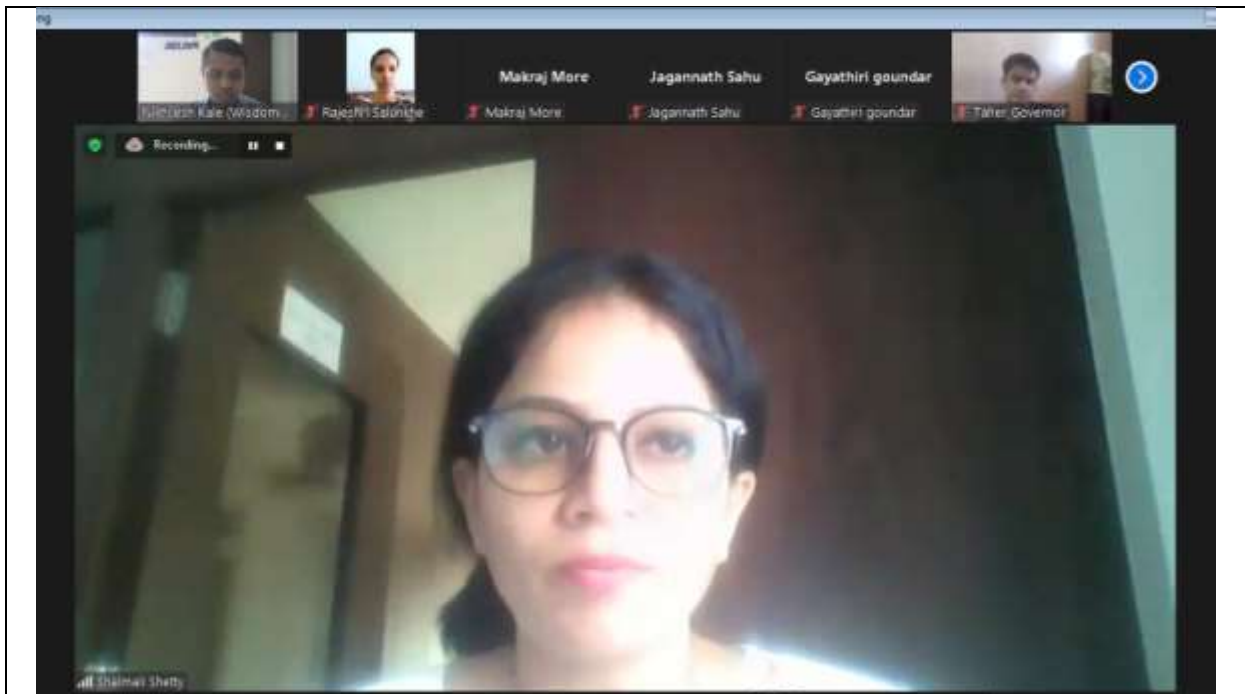
Rani Padhi	Manisha Jhala	Rohit Sani	Shradha gite
Aman Jain	Main Saboowal...	Mitesh Sahu	Sanskruti Gharat
Shakti Geel	Rohagit gupta	Anu Jha	Taher Governor
Prachi Patil	Tanvi Jadhav	Vipul Choudhary	Jyoti Sogale
Anjali mourya	Madhuri Varhade	JANHAVI TANDEL	Nitesha raut
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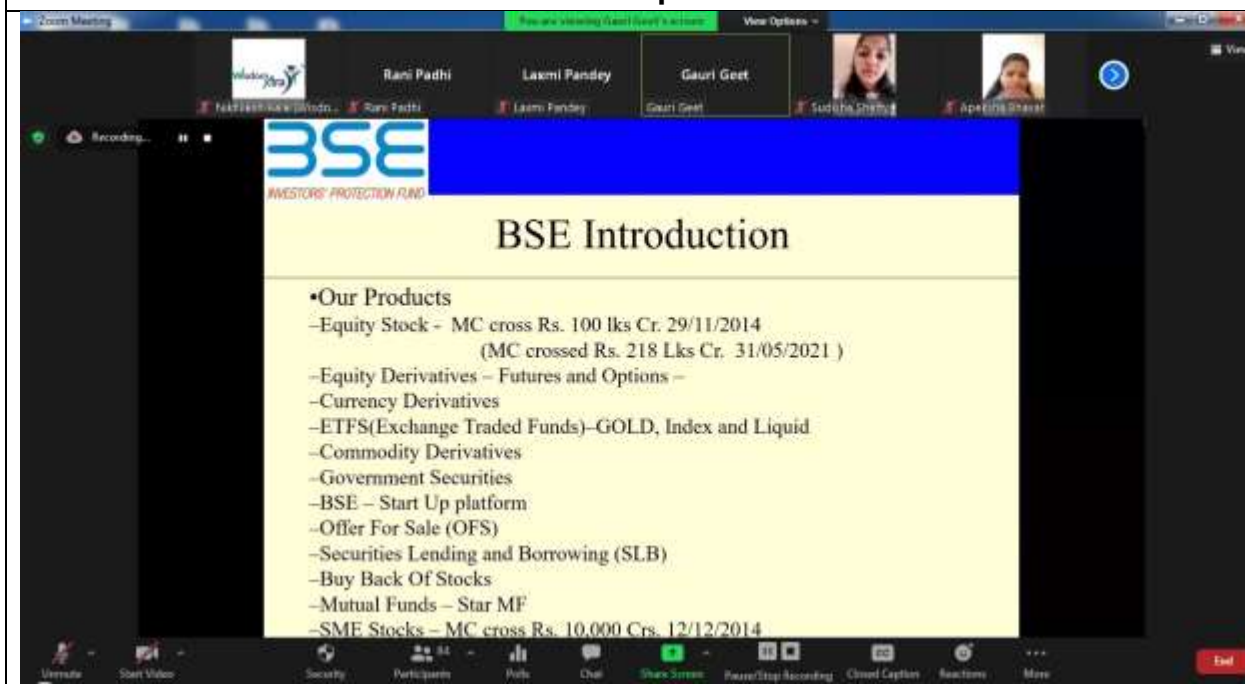
Glimpses of the Programme



Glimpses of the Programme



Mrs. Shalmali Sheety
SEBI Expert



mmv

Dr. Manish Madhav Deshmukh
Assistant Professor and Head
Department of Commerce

Thanks, Letter to the Principal



WX Consultants Pvt Ltd



An Initiative of
Security Exchange Board of India (SEBI), Mumbai



&
Bombay Stock Exchange Investor Protection Fund (BSEIPF), Mumbai
"Financial Literacy Mission"

To,
The Principal,
Sonopant Dandekar College,
Palghar

Subject: Appreciation for being a member of the organizer "Financial Literacy Mission" Initiated by SEBI & BSEIPF, Mumbai.

Respected Sir,

As an initiative of the Security Exchange Board of India (SEBI), Mumbai & Bombay Stock Exchange Investor Protection Fund (BSEIPF), Mumbai We WX Consultant Private Limited, Nashik in association with Investor Awareness Forum, Sonopant Dandekar College, Palghar organized a web-based "Financial Literacy Mission" for students & faculty members, non-teaching staff and citizens of Palghar.

I appreciate and am thankful to you for your wholehearted participation, guidance and motivation to make this mission program a grand success.

Best Regards,

Chandak D. A.

Mrs. Dipali Chandak
Director, WX Consultants Pvt. Ltd Nashik



Office Address: WX Consultants Pvt Ltd, Spectrum Building, Suyojit Lawns Road, Plot No. 10/A,
Kamgar Nagar Satpur, Nashik- 422007
Office Telephone: +91 253-6603229 Email: info@wisdomxtra.com, wisdomxtra@gmail.com
Website: www.wisdomxtra.com

Thanks, Letter to Coordinator



WX Consultants Pvt Ltd



An Initiative of
Security Exchange Board of India (SEBI), Mumbai



&
Bombay Stock Exchange Investor Protection Fund (BSEIPF), Mumbai
"Financial Literacy Mission"

Date: 29.11.2021

To,
Dr. Manish Deshmukh,
Head,
Department of Commerce,
Sonopant Dandekar College,
Palghar

Subject: Appreciation for being a coordinator for the "Financial Literacy Mission" Initiated by SEBI & BSEIPF, Mumbai.

Respected Sir,

As an initiative of the Security Exchange Board of India (SEBI), Mumbai & Bombay Stock Exchange Investor Protection Fund (BSEIPF), Mumbai We WX Consultant Private Limited, Nashik in association with Investor Awareness Forum, Sonopant Dandekar College, Palghar organized a web-based "Financial Literacy Mission" for students & faculty members, non-teaching staff and citizens of Palghar.

I appreciate and am thankful to you for your wholehearted participation, guidance and for coordinating this event very professionally.

Best Regards,

Dipali Chandak For Ac

Mrs. Dipali Chandak
Director, W X Consultants Pvt. Ltd Nashik



Thanks, Letter to Coordinator



WX Consultants Pvt L



An Initiative of
Security Exchange Board of India (SEBI), Mumbai

&
Bombay Stock Exchange Investor Protection Fund (BSEIPF), Mumbai
“Financial Literacy Mission”

Date: 29.11.2021

To,
Ms. Shreya Mishra,
Head,
Department of Management Studies,
Sonopant Dandekar College,
Palghar

Subject: Appreciation for being a coordinator for the “Financial Literacy Mission” Initiated by SEBI & BSEIPF, Mumbai.

Madam,

As an initiative of the Security Exchange Board of India (SEBI), Mumbai & Bombay Stock Exchange Investor Protection Fund (BSEIPF), Mumbai We WX Consultant Private Limited, Nashik in association with Investor Awareness Forum, Sonopant Dandekar College, Palghar organized a web-based “Financial Literacy Mission” for students & faculty members, non-teaching staff and citizens of Palghar.

I appreciate and am thankful to you for your wholehearted participation, guidance and for coordinating this event very professionally.

Best Regards,

Dipali Chandak

Mrs. Dipali Chandak
Director, W X Consultants Pvt. Ltd Nashik



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Kamgar Nagar Satpur, Nashik- 422007

Office Telephone: +91 253-6603229 Email: info@wisdomxtra.com, wisdomxtra@gmail.com

Website: www.wisdomxtra.com



Sonopant Dandekar Shikshan Mandali's

Sonopant Dandekar Arts, V. S. Apte Commerce & M. H. Mehta Science College, Palghar

(Best College - University of Mumbai)

(Amongst Top 100 Colleges in India by 'India Today - MDRA Survey 2019')

Investor Awareness Forum

Department of Commerce & Department of Management Studies

“Financial Literacy Mission”

EVENT REPORT

Name of the Event	: “Financial Literacy Mission” Initiated by SEBI & BSEIPF, Mumbai’
Date	: 27th November 2021
Time	: 11.00 a.m. to 12.00 a.m.
No. of Students Participated	: 140
About the Event	:

We Investor Awareness Forum, Department of Commerce and Department of Management Studies, Sonopant Dandekar College, Palghar in association with WX Consultant Private Limited, Nashik wish to organize a web-based “Financial Literacy Mission” program for students & faculty members, non-teaching staff and citizens of Palghar. This Mission program is an initiative of the Security Exchange Board of India (SEBI), Mumbai & Bombay Stock Exchange Investor Protection Fund (BSEIPF), Mumbai.

The session was conducted online by **Mrs. Shalmali Sheety**, SEBI expert who guided the participants in terms of the financial market and various other aspects of finance.

Content of the session

- Introduction to savings and Investment
- Basic Budgeting, Inflation, effects on investment, Risk and Return, Power of compounding, Time Value of Money.
- Choosing the right investment opportunity.
- Asset allocation strategy and various products available.
- Investor protection and Grievance Redressal Mechanism.
- Awareness of capital market.
- Understanding of career opportunities in the Indian Financial Market.

Event Objectives :

The web-based "Financial Literacy Mission" program aims to promote financial literacy among students, faculty members, non-teaching staff, and citizens of Palghar. This initiative of the Security Exchange Board of India (SEBI), Mumbai, and the Bombay Stock Exchange Investor Protection Fund (BSEIPF), Mumbai, is focused on equipping individuals with the knowledge and skills necessary to make informed financial decisions and enhance their financial well-being.

Learning Outcome :

- 1) **Financial Awareness:** Participants developed a comprehensive understanding of financial concepts, terms, and principles, including budgeting, saving, investing, debt management, and financial planning.
- 2) **Money Management Skills:** Participants acquired practical skills in managing their personal finances, including developing and maintaining a budget, tracking expenses, and making informed spending decisions.
- 3) **Investment Knowledge:** Participants got knowledge about different investment options, such as stocks, bonds, mutual funds, and real estate, and understand the risks and returns associated with each investment vehicle.
- 4) **Risk Management:** Participants learned about risk management strategies and techniques to protect their financial interests, including the importance of insurance coverage and emergency funds.
- 5) **Financial Planning:** Participants developed the ability to create and implement a personalized financial plan, considering their short-term and long-term goals, such as retirement planning, education funding, and debt repayment.
- 6) **Consumer Rights and Investor Protection:** Participants became aware of their rights as consumers and investors, understand how to identify and report financial frauds and scams, and seek redressal through appropriate channels
- 7) **Digital Financial Literacy:** Participants gained knowledge and skills related to digital financial services, online banking, mobile payments, and cybersecurity, enabling them to safely and efficiently utilize technology for financial transactions
- 8) **Financial Confidence and Empowerment:** Participants developed confidence in making financial decisions, empowering them to take control of their financial lives, set realistic financial goals, and work towards achieving financial independence.
- 9) **Responsible Financial Behavior:** Participants learned the importance of responsible financial behavior, including ethical investing, avoiding excessive

debt, and making sustainable financial choices that align with personal values and long-term financial well-being.

- 10) Long-term Financial Well-being:** By gaining financial knowledge and skills, participants were equipped to navigate financial challenges, build wealth, and make sound financial decisions that contribute to their long-term financial stability and prosperity.

Overall, the "Financial Literacy Mission" program aims to equip participants with the necessary tools and knowledge to make informed financial decisions, protect themselves from financial risks, and promote responsible financial behavior, ultimately leading to improved financial well-being and economic empowerment achieved to some extent.



Dr. Manish Madhav Deshmukh
Assistant Professor and Head
Department of Commerce